

Press

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Progroup announces listing of notes on The International Stock Exchange and delisting from the Luxembourg Stock Exchange

Landau, 18 May 2018

Progroup AG, a leading, family-owned producer and supplier of containerboard and corrugated board in Central Europe, announced today that its €450,000,000 3.000% Senior Secured Notes due 2026 (Reg.S ISIN: DE000A2G8WA3; Rule 144A ISIN: DE000A2G8WB1) issued on 27 March 2018 (the “**Fixed Rate Notes**”) and its €150,000,000 Senior Secured Floating Rate Notes due 2024 (Reg.S ISIN: DE000A2E4YY0; Rule 144A ISIN: DE000A2E4YZ7) issued on 27 March 2017 (the “**Floating Rate Notes**”) have listed on the Official List of The International Stock Exchange (the “**TISE**”) and received TISE permission to deal in the securities on 17 May 2018.

On 18 May 2018, the Bourse de Luxembourg approved Progroup AG’s application for (i) the withdrawal from trading on the Euro MTF market and (ii) the removal from the Official List of the Luxembourg Stock Exchange of the Floating Rate Notes. The withdrawal from trading and removal from the Official List of the Floating Rate Notes will be effective on 21 May 2018.

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